FilePlottingTools Manual

Version 2.1

Contents

Overview	. 3
Contact and Release Information	. 3
ystem Requirements	. 3
elease Notes	. 3
Version 1.0	. 3
Version 1.1	. 3
Version 2.0	. 3
Version 2.1	. 4
nstallation Instructions	. 4
Before Using the Add-In for the First Time	. 4
Turn Off Compatibility Mode	. 4
Enable All Macros and Enable VBA Project Model	. 5
Link to the Thermal Desktop® Library	. 5
he Main Ribbon	. 6
ile Management and Text File Format	. 6
Importing Text Files	. 7
Importing SAV Files	. 8
Imported Data Format in the Excel Workbook	. 9
Refreshing Imported Data	10
lotting Tools	11
Creating New Plots	11
Custom Plot	11
Plot for Each File	12
Comparison Plot	13
Editing Existing Plots	14
Plot Manager Button	14
Add Series Button	17
Format Series Button	17

Compare	18
and the second s	_
Manage Plugins	19
Troubleshooting	20
The FilePlottingRibbon doesn't show up in Excel	20
The the locality hospitates it show up in Execution.	20
Exception errors are shown when pressing ribbon buttons, or a Trust VB access model error is	
displayeddisplayed	21

Overview

FilePlotting Tools is an Excel add-in developed in VB.net that simplifies the process of making plots from transient thermal text file data, and comparing this data across different files. The software was developed to handle delimited text files containing time vs. temperature data from thermal analysis, or thermal testing. It assumes that the first column in a file is Time, and the remaining columns are Temperature data from nodes or test sensors. The software could be extended to read in other types of time vs. DATA files by changing the conversions on the Formatted worksheet.

Contact and Release Information

Originally Developed by:
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The FilePlottingTools Website is: http://fileplottingtools.larc.nasa.gov

Source code is publically available from NASA LaRC by request. Please report any bugs to the email address above.

System Requirements

Excel 2010

Release Notes

Version 1.0

- Initial release, internally tested at LaRC, may contain bugs.

Version 1.1

- Added linking component to Thermal Desktop® SAV files. User must point software to SAV file the first time a SAV file is imported (see Importing SAV Files)

Version 2.0

- Significant source code modifications and simplifications.
- Numerous bug fixes.
- Only supports Excel 2010 or higher. For Excel 2007, use version 1.1.

- Improved plot manager. Can be used on any full-sheet XY scatter plot, even if the other file plotting features are not being used. Window stays when applying changes so you can adjust as needed faster.
- Ability to stitch files, even if they all start at time 0. Selectable in the File Manager.
- If a sav library file is not set, the code will automatically search for a Thermal Desktop® version 5.7 library, and set it. If library cannot be found, it will prompt user to set it manually.

Version 2.1

- Fixed bug with updating plots when a series is not stored on the formatted data sheet
- Fixed bug with Time To Limit (TTL) check using time column from first file for all files
- Fixed bug when reading registers or temperatures that are expressed as an exponential in the sav file.
- Fixed bug with file manager not recalling selected stich time option when re-opened

Installation Instructions

- 1. Close all instances of Excel.
- 2. If you have an earlier version of "FilePlottingTools" already installed on your machine, you may need to uninstall it before you can install the updated version
 - a. To uninstall existing copies, open the Control Panel, and select Programs and Features
 - b. Find "FilePlottingTools" in the programs list, and press the Uninstall Button
- 3. Run the Setup, exe file included in the installation folder
- 4. Follow the instructions to continue installation.

Before Using the Add-In for the First Time

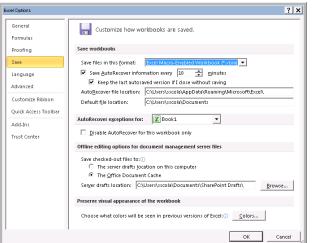
The add-in features do not work if Excel is running in compatibility mode, and only works with macro enabled files (*.xlsm). When you open Excel, if the top of the excel window says "Compatibility Mode", you will need to turn it off. You will also need to "enable all macros" for the plugin to work. Instructions for completing both operations are provided below.

Turn Off Compatibility Mode

- 1. Go to Excel Options. A dialog will appear as shown in Figure 1 (Excel 2010).
- 2. In the list on the left hand side of the Options window, click "Save"
- 3. Change the dropdown for "Save files in this format" to a Macro Enabled Workbook "*.xlsm". NOTE: You could also select "*.xlsx", however you will be prompted to save any files using the plotting features as a .xlsm file. It is easier to select "*.xlsm".
- 4. The Options window should look like Figure 1.
 - NOTE: Excel must be restarted before changes will take effect, however if you need to Enable All Macros, leave the options window open, and complete the next section before restarting Excel.

Enable All Macros and Enable VBA Project Model

- 1. Open the excel "Tust Center" by going into the Excel Options window and clicking the "Trust Center" button in the list at the left. Then click the "Trust Center Settings..." button that appears on the right side of the window.
- 2. Click on "Macro Settings" of the trust center window, the dialog in Figure 2 will display.
- 3. Configure the Macro Settings pane as shown below, "Enable all macros", and make sure "Trust access to the VBA project object model" is checked.
- 4. Restart Excel for changes to take effect.



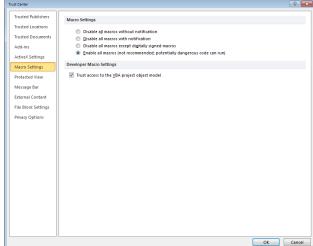


Figure 1. Turn off Compatibility Mode

Figure 2. Macro settings in Excel

Link to the Thermal Desktop® Library

In order to import Thermal Desktop® SAV files, a library called "SinapsXNet.dll" is required by the plugin, and must be referenced. This library is included with the Thermal Desktop® ExcelPlotter installation. In order to use this feature, ensure that the ExcelPlotter is installed:

1. Go to Start Menu\Thermal Desktop and run "Excel Plotter Setup"

Once installed, the required library should be installed somewhere in C:\Windows\Microsoft.net. FilePlottingTools 2.0 will attempt to automatically locate the file the first time a sav file is imported, but it may need to be linked manually. See Manage Plugins for more information.

The Main Ribbon

After the FilePlottingTools add-in is installed, a new ribbon, "FilePlottingTools" will be visible in Excel, as shown in Figure 3:

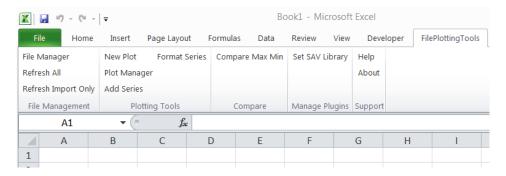


Figure 3. The main FilePlottingToolsRibbon

The ribbon is broken into 5 sections, File Management, Plotting Tools, Compare, Manage Plugins, and Support. The functions of each button will be described in the following sections.

File Management and Text File Format

The software will accept any text file with any file extension that is delimited into columns. If multiple files are being compared, the plotting and comparison functions will only work if each file has the same number of columns. The current data formatting in the software assumes the first column is time, and the remaining columns are temperature. Header rows are not currently supported (i.e, text labels in the first row such as TIME, NODE1, NODE2..). If a text header row is included in the file, the data will not import correctly. An example file is shown in Figure 4, with spaces as the delimiter. The user can specify a custom delimiter if required.

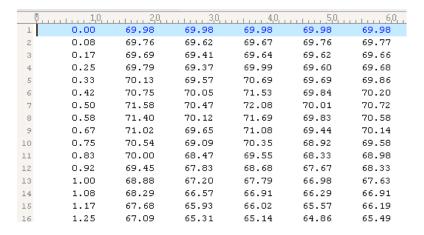


Figure 4. Example text file format. First column is elapsed time in seconds, subsequent columns are nodal temperatures

In addition to text files, the plotter also handles native Thermal Desktop® .SAV files. Only one type of file can be used in a single Excel workbook.

Importing Text Files

- 1. Click on the "File Manager" button on the ribbon
- 2. A window appears with options for importing files.
- 3. Drag and drop your text files onto the white area in the top of the box, they can be of any extension.
- 4. You can also drag folders onto the white area. In this case, a second dialog will appear, asking what type of file you wish to import from the folders. There is a list of default Thermal Desktop® user files extensions, or you can enter your own.
- 5. Once all files have been added, they can be ordered as needed using the "+" and "-" buttons on the number pad of the keyboard (click on a file, and click + or to move it). The order of the list is the order in which the files will be imported
- 6. Two options are available for the files, "compare" or "stitch". Compare will import each file as a separate entity, and assumes each file has the same number of columns with data for the same items in each. Stitch assumes that the files should be combined into one file, in the order in the list. Use this option if you have multiple files from analysis or test that represent one analysis case (i.e. if you have run multiple cases to represent a long transient analysis). There are two options for Stitch. If the time column in each file is already in order (i.e., the first time point in the second file is greater than the last time point in the first file), use the first option. If all the text files start at time zero, but you want to convert the times to be sequential, select the second option. The second option will simply add the time values in subsequent files to the last time point in the previous file.
- 7. Select the delimiter of the file. A custom delimiter can also be entered.
- 8. The import window should look like the one in Figure 5. Press OK when complete. This will import the data from the files.

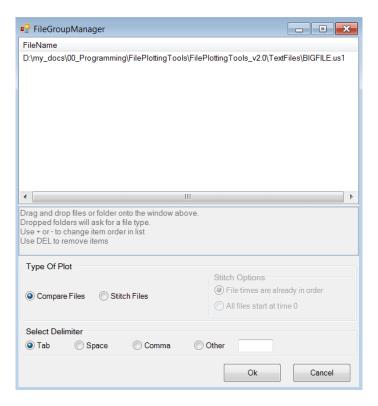
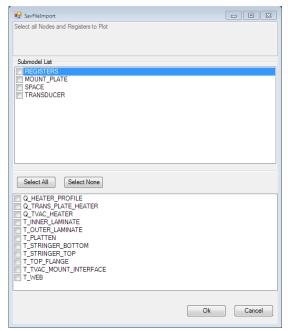


Figure 5. File manager with 4 files to compare, space delimited

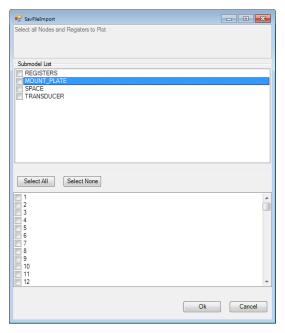
Importing SAV Files

Importing SAV files is the same as importing Text files, however the delimiter options in Figure 5 will be greyed out as they are not required. In order to import SAV files, the library must be found on your computer (see Link to the Thermal Desktop® Library). Version 2.0 will attempt to set the library file automatically if it isn't set. All SAV files must be from analysis cases with the same nodes and registers.

- 1. After loading all SAV files into the File Manager (Figure 5), and ordering them as desired, press the OK button.
- 2. The dialog shown in Figure 6 will appear. Select the registers and/or nodal temperatures you would like to plot from each file. All selections will be imported from all files.
- 3. Press the OK button, and the selected data will be imported.







 Each submodel with be displayed in the upper text box, and all node numbers will be displayed in the lower text box

Figure 6. Options for SAV file import

Imported Data Format in the Excel Workbook

When the files are imported, the raw data will be placed in a worksheet called "ImportSheet". If "Compare Files" was selected, the data will be in the format shown in Figure 7. The user must fill in the data shown in the red box in Figure 7, which includes labels and node numbers for each plotted item, and temperature limits if applicable (if sav files are imported, the node numbers will be automatically included, and only the other rows need to be filled out if desired). These values will be used for plot labels, and to make limit lines on plots. The temperature limits must be filled out in the same units as the imported data. Only the headers for the first file need to be filled in, the software assumes each column in each file uses the same information.

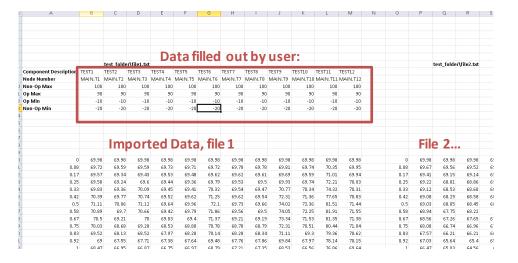


Figure 7. ImportedSheet file format for comparison option

The data in the ImportSheet is formatted in the "Formatted Data" worksheet, as shown in Figure 8. A number of options are available in the upper left side of this worksheet for converting the time and temperature to different units, shifting the time values by a certain amount, or changing chart labels from Description to Nodes, or both. Comments are provided in the cells of each adjustable parameter. If data in a column exceeds one of the four temperature limits in the header rows, that cell will be highlighted to indicate which limit was exceeded. Dark and light shades of red are used for the non-op max and op-max limits respectively and dark and light shades of blue are used for the non-op cold and op-cold limits respectively. The maximum and minimum temperatures of each column are plotted in rows 15 and 16 respectively. Row 17 provides the Time To Limit (TTL) for each node. This represents the FIRST time that a limit is exceeded, based on the TTL flag selection in row 5. All formatting options have comments on them that provide a description of the allowable options.

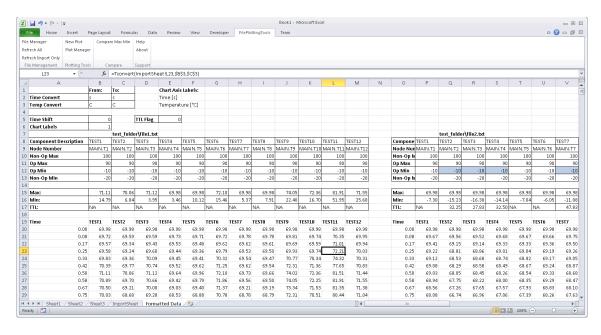


Figure 8. Formatted Data worksheet, comparison option

Refreshing Imported Data

There are two buttons in the file management section of the ribbon that can be used to update (refresh) the imported data:

The first button, "Refresh All" updates both the "Imported Data" worksheet and the "Formatted Data" worksheet. This option deletes everything from row 7 down on the formatted sheet, and re-copies all the equations and linkages to the imported data sheet. This is necessary if the number of columns or number of rows in the files has changed, or if additional text files were added, or if existing files were removed. (NOTE: If the structure of the files has changed, any plots that were created may no longer link to the correct columns and will need to be re-created also).

The second button, "Refresh Import Only", only updates the data in the imported sheet, and does not modify anything in the formatted data sheet. This is useful if the data in the text files have changed, but not the number of files, or number of rows and columns in the files. It saves time for large data sets by

not having to regenerate the Formatted Worksheet. It is also useful if changes or calculations have been added to the formatted sheet below row 7.

Plotting Tools

Once the data is imported, time vs. temperature XY scatter plots can be made to compare data between files, or within files. Created plots can then be formatted individually, or at the same time so that all plots have the same scale and dimensions.

Creating New Plots

To create a new plot, press the "New Plot" button on the ribbon. All plots will be created from the Formatted Data worksheet, starting at row 19. A dialog will appear (Figure 9) showing three different options for creating plots. These options are described below.

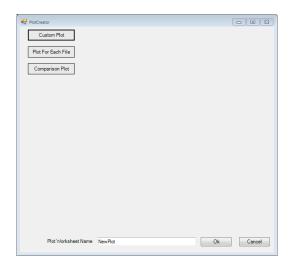


Figure 9. New plot Dialog

Custom Plot

The dialog for a custom plot is shown below. This option creates a single plot that can contain any data from any of the imported files. Start by selecting a file in the upper list, and then selecting each item to plot in the lower list. You can add as many items from as many files as desired. Check marks on the files will indicate if something is selected from that file (NOTE: checkmarks on the file do not show up until you move to a new file in the list). You can also choose to plot component temperature limits (HS: Hot Surival Limit, HO: Hot Op. Limit, CO: Cold Op. Limit, CS: Cold Survival Limit). These will show up as red dashed horizontal lines on the plot, and are linked to the limits that were entered in the ImportSheet. Press Ok when finished, and a new plot will be created with the items selected, as shown in Figure 11.

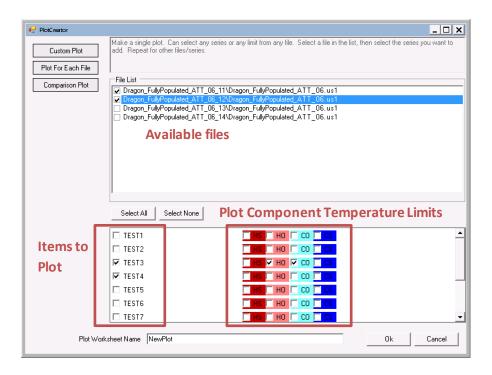


Figure 10. Custom plot: A single plot is created; data from any file can be used in the plot

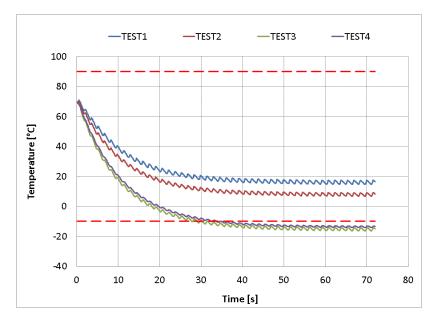


Figure 11. Example plot with 4 items and two limit lines

Plot for Each File

The dialog for the Plot for Each File is shown in Figure 12. This button makes one plot for every file that was imported. Each plot will contain the same columns from each file. For example, if only TEST1 is selected, a plot of TEST1 will be made for all imported files.

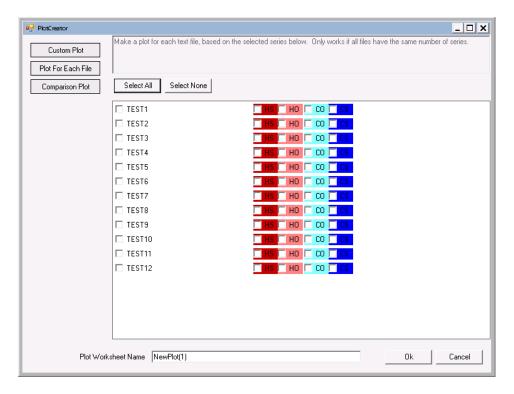


Figure 12. Plot for Each File. Make multiple plots, one for each file that was imported, with the same items.

Comparison Plot

The dialog for a comparison plot is shown in Figure 13. This option makes a single plot that compares the same columns from each selected file. First select each file that you wish to compare in the upper list. Then select the series to compare in the lower list. For the values selected below, you will get a single plot with four series. Both TEST1 and TEST2 will be plotted for each of the 2 selected files.

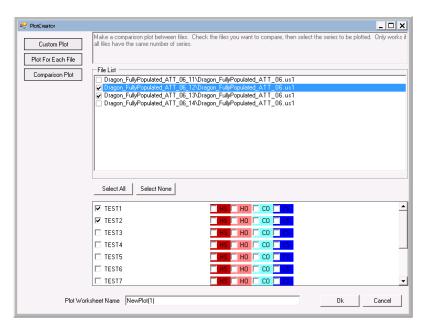


Figure 13. Comparison plot. Makes a single plot. Select the files to compare, and then select the items to compare.

Editing Existing Plots

A number of options are available for formatting plots. Each button will be described below.

Plot Manager Button

After you have generated a number of plots, you can use the "Plot Manager" button to quickly format the plots. Figure 14 shows the plot manager dialog. Select the plots to modify in the list on the left, and then select the desired options in the right panel. All selected plots will be updated to the selected options. If options are not set, no changes to that category will be made to the selected charts. A description of each property that can be modified is provided below.

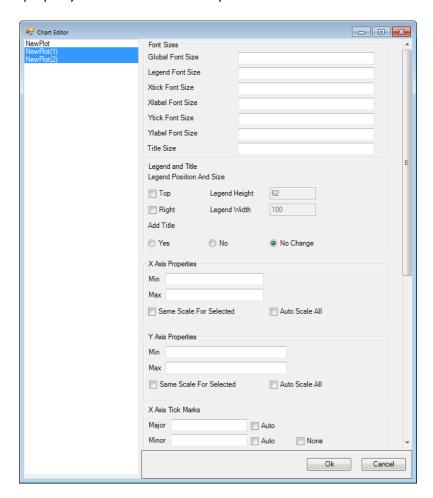


Figure 14. Plot manager dialog. Select the plots to format in the list, then make the desired changes.

Font Sizes

Enter the desired font sizes of the items show, in points.

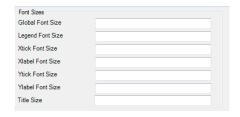


Figure 15. Font sizes, in points.

Legend and Title Options

Figure 16 shows the legend and title options available in the plot manager. The legend can be placed on the top of the chart, or to the right of the chart. Use the Height and Width text boxes respectively to size the legend. You can adjust these as needed, along with the Legend font size to fit within the chart space.

A title can be added to the chart if desired. If "Yes" is selected, a title will be added to the top of the chart with the current chart name (the name in the chart worksheet tab). Selecting "No" will remove titles from charts, and "No Change" will keep the charts as-is with respect to titles.



Figure 16. Legend and Title Options

X and Y axis Ranges

The maximum and minimum values on the X and Y axis can be adjusted with these options. Values can simply be entered in the Min and Max entry boxes as desired. The "Same Scale For Selected" check box will make all selected charts use the same scale, based on the overall min and max axis values of the selected charts. The "Auto Scale All" check box will use the default Excel Autoscale option for each selected chart.

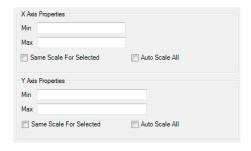


Figure 17. X and Y axis range options

X and Y Axis Tick Marks

X and Y axis tick mark spacing can be adjusted with these options. Specific values can be entered in the text boxes. The "Auto" check box will set the tick marks to the default Excel values. "None" will remove minor tick marks. Select the type of tick mark using the radio buttons.

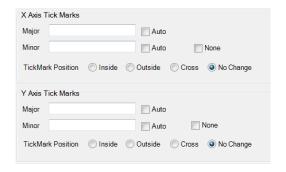


Figure 18. X and Y axis tick mark options

Grid Lines

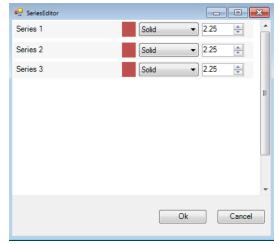
Add major and/or minor gridlines to plots. Can use either "Solid" style lines, or "Dash" style lines.



Figure 19. Grid line options

Series Format

The series format button brings up a dialog that allows the color, line style, and line weight of each chart series to be adjusted (Figure 20). The total number of series in the series list will be based on the selected chart in the list with the maximum number of series at the timevthe Format Series Button is pressed. For example, there are three series shown in Figure 20, which means that maximum number of series in any selected chart was 3. Providing formats to each of these three series will format all series in the selected charts the same. It is based on series order, and not series name. All series that are named "Limit" will be skipped. This is the default name for temperature limit series on all generated plots.



a. Series format button

b. Series format dialog

Figure 20. Series format options

Add Series Button

Series Format
Format Series

The "Add Series" button in the "Plotting Tools" section of the ribbon allows new series to be added to an existing plot. You can only use this button on one plot at a time. The series will be added to the current (visible) plot. The dialog is shown in Figure 21, and works the same as the "Custom Plot" option when creating a new plot. Select the series to add from any of the available files.

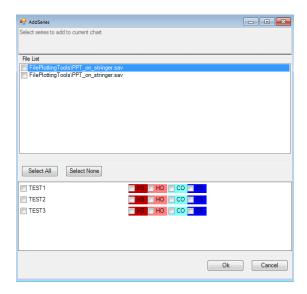


Figure 21. Add series dialog. Select any series from any file to add to the current plot.

Format Series Button

The Format Series button in the "Plotting Tools" section of the ribbon allows the series formats of the current chart (visible chart) to be modified. The dialog is shown in Figure 22. Line color, style, and weight can be modified for any of the series in the current chart, except any limit lines. Formatting series for multiple charts at the same time can be accomplished using the Plot Manager.

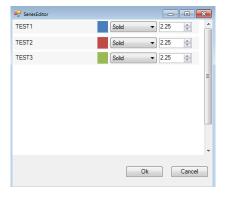


Figure 22. Format Series Dialog. Line color, style, and weight can be changed

Compare

There is currently only one button in the Compare block of the ribbon, Compare Max Min. The button is only useful for a Comparison type file import. The button will generate a new Work Sheet for comparing the values in each file. This new sheet will determine the overall maximum and minimum values for each data column, and put an orange border around that value in the list. It also highlights all cells that have exceeded a limit in the same fashion as the formatted data sheet. An example is shown below. This can be used to quickly find the extreme hot and cold cases across a large number of data sets.

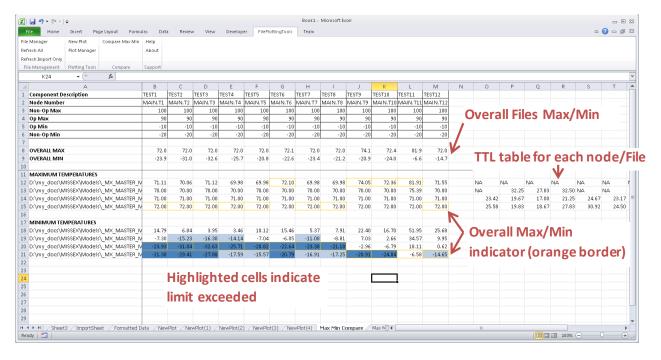


Figure 23. MaxMin comparison worksheet

Manage Plugins

The manage plugin section only has one button, "Set SAV Library". You can use this button to set the library used to read Thermal Desktop® sav files (sinapsxnet.dll). This library is installed with the ExcelPlotter feature of Thermal Desktop®, see "Link to the Thermal Desktop® Library" for how to make sure this is installed. This is useful if a new version of Thermal Desktop® is installed with a new library. When you select a library file, the path of the library is saved in the registry under CurrentUser\Software\Fileplottingtools\SinapsXnetLocation. If this registry value does not exist, FilePlottingTools will automatically attempt to locate the library for Thermal Desktop® version 5.7 the first time a sav file is imported. If it cannot find it, it will then try to locate the library for Thermal Desktop® version 5.6. If either of these is found, the user will not need to set the library location manually, it will be done automatically. If neither of these libraries is found, the user will be prompted to set the sav file library manually. The automated search location for both files is C:\Windows\Microsoft.NET, which is where the library should be located if the C&R Excel plotter is installed (see Link to the Thermal Desktop® Library).

When the button is pressed (or when the library cannot be found when importing a sav file), the dialog in Figure 24 will be displayed. Instructions are provided in the text for how to locate and set the sav file using the dialog. Start with the AutoLocate button, which will attempt to find a Thermal Desktop® 5.7 library, followed by a Thermal Desktop® 5.6 library automatically. The status bar at the bottom will indicate success or failure. If it cannot be found, follow the instructions to find it manually. Pressing the OK button will set the link to the sav library path in the text box.

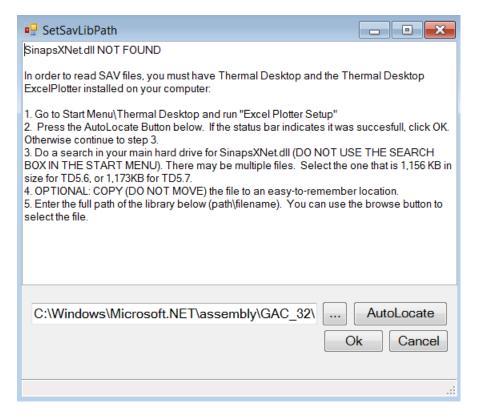


Figure 24. Set sav library dialog

Troubleshooting

There are a number of common problems that may occur when using the FilePlottingTools plugin. Some common ones and the fixes are provided in this section. For issues not described here, please request support through the support section of the website (http://fileplottingtools.larc.nasa.gov)

The FilePlottingRibbon doesn't show up in Excel

There are two possible causes of this: the plugin was somehow disabled, or the plugin is not included in the COM list. Here is how to fix it:

- 1. First, make sure FilePlottingTools is installed. Check Control Panel\Programs, and make sure FilePlottingTools shows up in the program list.
- 2. Open Excel, and open the Excel Options dialog.
- 3. Click "Add-ins" on the right hand list.
- 4. At the bottom of the dialog, there is a dropdown list called "Manage:" Select "Disabled Items" in the list and then press the Go... button.
- 5. If you see FilePlottingTools in the disabled list, click on it, and press enable. Restart Excel and see if the ribbon shows up
- 6. If the ribbon does not show up, go back into Excel Options, Add-ins, and select "COM Add-ins" from the "manage" drop down list. Press the Go... button.
- 7. Make sure that fileplotting tools is checked in the COM Add-ins list.
- 8. Once checked, hit Ok, and restart excel. The ribbon should show up.

Exception errors are shown when pressing ribbon buttons, or a Trust VB access model error is displayed

When this happens, it is likely that macros are not enabled, or trust VB access model is not selected. See <u>Enable All Macros and Enable VBA Project Model</u> for instructions to fix this.